MISSION

The mission of the Foundation is to support the Diocese of El Paso by promoting stewardship as a way of life and by generating resources of time, talent and treasure for diocesan parishes, schools and ministries.

EVERY GIFT TO THE FOUNDATION IS A BLESSING THAT WILL IMPROVE THE LIVES OF PARISHIONERS IN OUR DIOCESE NOW AND FOR YEARS TO COME.”

Most Reverend Armando X. Ochoa, D.D.

HISTORY

The Foundation for the Diocese of El Paso is an independent, non-profit organization established in 2001 to support the growing needs of our Catholic community. The Foundation manages the Catholic Legacy Fund, Progress Annual Appeal and Grants Development Office to support the annual and long-term needs of the diocesan parishes, schools and ministries.

The Roman Catholic Diocese of El Paso, established in 1914, includes 10 counties in far West Texas covering 26,686 square miles. The Catholic population served by the Diocese is 649,648 (of 826,611). The Diocese is made up of 55 parishes, 20 missions, and 17 ministries. The ministries support seminarian recruitment and formation; Catholic education, formation and worship; and outreach, advocacy and evangelization.
Message From The Chairman

On behalf of the Foundation Board of Directors, I am pleased to share our 2010 Annual Report highlighting the programs and activities of the Foundation over the last year as we work to support the ministries, parishes and schools of the Diocese of El Paso. I am especially pleased to let you know that:

• **We grew the Catholic Legacy Fund to nearly $7 million and awarded $145,711.74 to support parishes, ministries and schools while growing the fund.**

• **We received $1.942 million in contributions to the Bishop’s Progress Annual Appeal and awarded $1.2 million to diocesan ministries and $109,209 to parishes.**

• **We awarded an additional $209,529 to St. Charles Seminary from the Foundation and matching gifts.**

• **We raised $946,745 in outside grant funding for parishes, ministries and schools.**

In addition, our Foundation Ambassadors hosted numerous events for parishioners throughout the diocese. We held our annual Thanksgiving Mission promoting a morning of prayer and outreach in conjunction with Our Lady of Assumption Parish. And we hosted our fourth annual Catholic Legacy Fund event at St. Patrick Cathedral featuring a beautiful Evening Prayer by the Diocesan Choir and an outstanding performance of the Handel’s Messiah by the El Paso Conservatory of Music.

We are grateful to the nearly 13,000 individuals and families who supported the Foundation this year. Your continued generosity is helping to ensure the growth of our Catholic faith.

Sincerely,

Michael A. Miles
Chairman of the Board
Message From The Bishop

Jesus says, “Tend my Sheep, Feed my Sheep” (John 21:16-17). This was the scriptural passage for the 2010 Progress Annual Appeal, a passage in which Jesus invites us to take care of the spiritual needs of our faith community. I extend my sincere thanks to the thousands of parishioners who responded to this call and supported our Catholic Foundation this year. Every gift to the Foundation is a blessing that will help us grow in the love and faith of the Lord. Your gifts also help ensure that the diocese has the resources to:

• support our 11 private and parochial Catholic schools serving over 4,000 students
• provide for the spiritual formation of thousands of children through catechetical programs
• promote vocations of young men to the priesthood, permanent diaconate and women to religious life
• educate 15-20 seminarians each year
• provide counseling to hundreds of individuals and families in crisis, and
• assist the most vulnerable in our community.

We are blessed by your annual gifts to the Progress Appeal, by your faithful and enthusiastic participation in Foundation events, and by your commitment to supporting the long-term needs of our diocese through gifts to the Catholic Legacy Fund.

Thank you pastors, parishioners, volunteers, donors and Foundation board members for your continued stewardship and sharing of God’s grace.

Sincerely Yours in Christ,

+Bishop Armando X. Ochoa

Bishop Armando X. Ochoa, D.D.
Dedicated to the loving memory of Joseph Maresca and Linda Daw Hudson, who were called to the Lord in 2010. Joe and Linda were outstanding Foundation board members. Their gifts were a blessing to the Foundation and diocesan community and will forever be remembered.

2010
Board Of Directors

The Foundation is governed by a volunteer Board of Directors from El Paso and West Texas who have a diverse background of knowledge and skills. The Foundation Board serves as the guardians of the organization’s annual operating budget and endowment funds.

Mike Miles, President
Russ Vandenburg, Immediate Past President
Leroy Baeza, Vice-President
Carolyn Mora, CPA, Treasurer
Dr. J. Manuel de la Rosa, Secretary

Bishop Armando X. Ochoa, D.D.
Armida Alvarez
John A. Bayer
Cristina Castanares-Sanchez
Elsa Colmenero-Bustamante
Richard Daniel
Linda Daw Hudson †
Fannie Funk
Calvin Kessler
Cecilia Levine

Rosario Licon
Julius Lowenberg
Joseph Maresca †
Sandra Sanchez-Almanzan
John Schatzman, Jr.
J. Shaw Skinner, CPA
Msgr. Francis J. Smith
Fr. John Stowe, OFM-Conv., Ex-Oficio

Joining the Board of Directors in 2011

Robert L. Bowling, III
Fr. Tony Celino, Ex-Officio
Edward Escudero
Henry Gallardo
Bro. Edwin Gallagher, C.F.P.

Staff

Tracy J. Yellen, Chief Operating Officer
Janine Young, Progress and Grants Director
Lydia Esquivel, Accounts Receivable Representative
Belen Gonzalez, Grants Assistant
Martha Marmolejo, Progress Assistant
Norma Mendoza, Administrative Assistant
Melissa Santos, Development Coordinator (new in 2011)
Mary Lou Vasquez, Accounts Receivable Representative
Frank Ainsa, Legal Counsel
Catholic Legacy Fund

Endowments Make A Difference

The Foundation experienced continued growth in 2010 with generous gifts and pledges of $537,818 from 80 donors. This, combined with favorable investment returns, brought the total value of the Catholic Legacy Fund to $7 million. The Catholic Legacy Fund is the Foundation's permanent endowment fund that exists to support the annual and long-term needs of the parishes, ministries and schools of the Diocese of El Paso. The Foundation seeks to build the Catholic Legacy Fund to $25 million by 2014 – the 100th anniversary of the Diocese of El Paso – to meet the priority needs of our diocese.

With a 4% distribution from endowment assets to designated beneficiaries each year, the Foundation is demonstrating how endowment funds make a difference. The Foundation distributed $145,711.74 from the Catholic Legacy Fund to support parishes, ministries and schools while continuing to grow the fund.
Catholic School Students Benefit From Miles’ & Bishop’s Scholarship Funds

57 high school students attending Father Yermo High School, Loretto Academy and Cathedral High School were awarded scholarships from the Michael and Clara Miles Scholarship Fund totaling $98,960 for the 2010-2011 school year. Another 3 students attending St. Joseph, St. Matthew and Cathedral High School received the Bishop’s Scholarship for another $3,700.

Scholarship recipients are selected based on a competitive application process that evaluates: (1) participation in school and community activities, (2) work experience (including any work done at home), (3) statement of goals and ambitions, (4) prior academic record, (5) quality of essay, (6) high school appraisal, and (7) financial need. Scholarship awards range from $500/year to $3,200/year per student.

### Miles’ Scholarship Funds 2010-11 School Year Distribution

<table>
<thead>
<tr>
<th>School</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Father Yermo High School</td>
<td>$41,560</td>
</tr>
<tr>
<td>Loretto Academy</td>
<td>$29,600</td>
</tr>
<tr>
<td>Cathedral High School</td>
<td>$27,800</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$98,960</strong></td>
</tr>
</tbody>
</table>

### Bishop’s Scholarship Funds 2010-11 School Year Distribution

<table>
<thead>
<tr>
<th>School</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>St. Joseph Catholic School</td>
<td>$1,500</td>
</tr>
<tr>
<td>St. Matthew Catholic School</td>
<td>$1,500</td>
</tr>
<tr>
<td>Cathedral High School</td>
<td>$700</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$3,700</strong></td>
</tr>
</tbody>
</table>

**Total** $102,660

Priority $8 Million Endowment for Catholic Schools

The Foundation seeks to raise $8 million in endowment funds for Catholic Schools to sufficiently fund scholarships for economically disadvantaged students, assist with increases for teacher salaries and provide needed operating support to ensure high-quality education based on a foundation of religious values.

Catholic Schools
Faith. Education. Excellence.
Seminarians Benefit from Endowment Funds

Parishioners in our diocese have been praying for vocations for many years. God is answering these prayers with a pipeline of 15-20 seminarians per year. 2 new priests – Fr. Saul Pacheco and Fr. Jose Morales - were ordained at St. Patrick Cathedral in June 2010. 2 additional seminarians will be ordained in June 2011.

<table>
<thead>
<tr>
<th>Seminarian Education Endowment Funds</th>
<th>2010 Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Seminarian Education Endowment Fund</td>
<td>$10,817.15</td>
</tr>
<tr>
<td>Foundation Unrestricted Fund earmarked for Major Seminarians</td>
<td>$8,902.85</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$19,720.00</strong></td>
</tr>
</tbody>
</table>

Parishes, Ministries, Schools and Priest Retirement

Additional support was provided to parishes, ministries, schools and priest retirement from endowment funds exceeding $10,000 at the end of the prior calendar year. Other beneficiaries were eligible for distributions but elected to “roll over” their distributions to grow their funds this year.

<table>
<thead>
<tr>
<th>Parish, Ministry &amp; School Endowment Funds</th>
<th>2010 Distribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cathedral High School</td>
<td>$8,714.64</td>
</tr>
<tr>
<td>St. Patrick Capital Campaign</td>
<td>$3,882.36</td>
</tr>
<tr>
<td>Tepeyac Institute</td>
<td>$3,875.11</td>
</tr>
<tr>
<td>Filipino-American Endowment Fund for Priest Retirement</td>
<td>$2,106.82</td>
</tr>
<tr>
<td>Immaculate Conception Parish</td>
<td>$1,179.29</td>
</tr>
<tr>
<td>Diocesan Ministries for DMRS</td>
<td>$1,545.64</td>
</tr>
<tr>
<td>Vocations Ministry</td>
<td>$1,210.77</td>
</tr>
<tr>
<td>Parish Communities for St. Joseph Parish</td>
<td>$417.11</td>
</tr>
<tr>
<td>St. Ignatius Parish</td>
<td>$400.00</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$23,331.74</strong></td>
</tr>
</tbody>
</table>
FOUNDATION WELCOMES TWO NEW FUNDS

ANTHONY W. LADUCA ENDOWMENT FUND FOR ST. CHARLES SEMINARY
The Anthony W. Laduca Endowment Fund for St. Charles Seminary was established by Margaret Laduca in 2010 to honor her late husband who passed away in 2008 at the age of 94. Margaret, at 92, made this gift to commemorate Anthony’s life-long commitment to the Catholic Church and vocations.

A first generation American of Italian decent and WWII veteran, Anthony was raised in Mt. Morris and Rochester, New York. He spent his early years with his male siblings in temporary custody of Father Baker’s orphanage and home for boys after his mother passed away from the “Spanish Influenza”, which claimed the lives of millions in 1918. In 1947, Anthony and Margaret, his wife of 67 years, headed to Carlsbad, New Mexico, where Anthony worked for Northwestern Mutual Life Insurance Company. He and his family (now including his children Margaret L. Mooney and Joseph “Joe” Laduca) moved to El Paso in 1968 where he continued his 51-year career, accepting senior retired agent status in 1997. He loved fishing, music and caring for tomatoes in his garden. He got great joy from his grandchildren, Heather Mooney and Gregory Anthony Mooney.

Anthony attended Mass daily at St. Raphael’s Parish. He chaired the parish’s Vocations Committee and was an active member of the Serra Club. An inspiration to all around him in the Church, he worked on promoting vocations well into his nineties. The Anthony W. Laduca Endowment Fund for St. Charles Seminary will continue Anthony’s life’s work and honor his legacy.
Fred and Maria Loya and Family Fund
For Priest Retirement In Honor Of
Msgr. Francis J. Smith

Fred and Maria Loya have always been generous and
dedicated donors to the Foundation for the Diocese of El
Paso with annual gifts to the Progress Appeal. In 2009 and
2010, the Loya Family increased their generosity with two
leadership gifts to the Foundation’s Catholic Legacy Fund for
Priest Retirement. It is an extraordinary and fitting tribute
made in honor of Msgr. Francis J. Smith in the 2009-2010
Year for Priests.

Priest Retirement has been a priority of the Foundation – and
of donors throughout the Diocese - since its inception in 2001.
In 2006, the Foundation contributed $256,000 to the Diocese
of El Paso Priest Retirement Fund to support the 26 clergy
then in retirement. Retired priests receive $1,000/month plus
health insurance through the Diocese’s pension plan.

Since then, the Foundation has received additional gifts
and pledges of $275,000 – including $200,000 from the
Loya Family – to establish a permanent endowment sup-
porting Priest Retirement. The goal is to raise $5 million
for the Priest Retirement Fund in the Foundation’s Catholic
Legacy Fund by 2014. An endow-
ment fund of this size will allow
the Foundation to supplement the
retirement benefits offered by the
diocese by at least $500/month.
Bishop’s Legacy Circle

The Foundation is grateful for every contribution made since our inception. The Bishop’s Legacy Circle recognizes individuals who have established a Named Fund in the Foundation, have remembered the Foundation in their wills, or have made a planned gift through a charitable gift annuity, charitable remainder trust, life insurance policy, retirement plan, or other planned giving instrument. Recognition in the Bishop’s Legacy Circle requires a gift or pledge of $10,000 or more to establish a Named Fund or a statement of intention by an individual or couple to provide a planned gift at this level and above to the parish, ministry or school of the donor’s choice.

If you have listed the Foundation in your will, please let us know so that we can recognize your intentions.
BISHOP’S LEGACY CIRCLE

FOUNDERS ($500,000+)
Michael and Clara Miles
Russell and Marty Vandenburg

LEADERS ($100,000 - $499,999)
Anonymous
Leroy and Rose Baeza
Robert and Paulette Bowling
Rosa O. de la Rosa†
Edward M. Donovan†
Andrew Gallardo
Henry and Ida Gallardo
Mr. and Mrs. Frank W. Gorman, Jr.
Mercedes Guzman
David and Angelica Lemaster
Fred and Maria Loya and Family
Dorothy O. Perryman
Scanlan Foundation
Jody and Shaw Skinner
Tepeyac Institute
Benjamin A. and Machelle Vanecen

SUPPORTERS ($25,000 - $99,999)
Cathedral Alumni & Associates Los Que Van Quedando
Dale and Anne Condon Charitable Trust†
Yazbik and Rosalie Daw
Rollo R. and Doris Gurss
Robert V. and Juanita S. Falvey
Filipino-Americans from El Paso, Texas
Rudolph and Elvia Miles
Carolyn Mora
Queen of Peace Parish
Dr. and Dr. Ruben and Maria de Jesus Ramirez
St. Pius X Community
St. Raphael Parish

FRIENDS ($10,000 - $24,999)
Anonymous (4)
Frank and Barbara Ainsa
Thomas S. Astbury, Jr.
Phillip and Bette Azar Sr.
Brothers of the Poor of St. Francis
Christ the Savior Parish
Luis E. and Gloria Cordero
Gregory Y. Daw Family
Mark and Elizabeth Daw Family
Wade and Marsha Daw Family
Dr. Manuel and Maureen de la Rosa in memory of Manuel and Guadalupe de la Rosa†
Robert and Judy Dumond
Dr. and Mrs. Jesus A. Gomez
John Gordon†
Patricia S. Gorman in memory of Thomas F. Gorman†
Lily Reveles Gutierrez†
Steve and Joy Helbing
Jon T. and Sheridan Hansen
Mr. and Mrs. Calvin Kessler
Knights of Columbus
Anthony W. Ladau†
Julie Q. Loomis
Mr. and Mrs. Mario Martinez
Most Holy Trinity Parish in memory of Bishop Metzger, Fr. O’Mahony and Celia Baeza†
Thomas J. and Lucille Murphy
Our Lady of Guadalupe Apostolate
Our Lady of Mt. Carmel Parish
Our Lady of the Valley Parish
Our Lady of the Valley School in memory of Sr. Cecilia Vasquez, OSF†
Luis A. and Carolina Perez
Travis and Berenice Petty
La Purisima Socorro Mission
Gerald A. Quinnan
Dr. Leopoldo and Delia Raschbaum†
Santa Lucia Parish
Mr. and Mrs. Michael Santamaria
Dorothy A. Schatzman
St. Pius X School in memory of Sr. Jennifer Marxer and Rico Bañuelas†
St. Raphael Parish
Mr. and Mrs. Ed Soto & Family
Mr. and Mrs. Manuel Soto & Family
Robert and Guadalupe Storch
Mary M. Uhrig in memory of Henry T. Uhrig†
Mr. and Mrs. Oscar Venegas
Jorge Vergen and Teresa Bustamante
The Yellen Family
Paul and Patricia Yetter
Col. and Mrs. Thomas E. Walters
Yvonne Richardson Fund†

† Deceased
**DESIGNATED AND NAMED FUNDS**

- **Bishop’s Scholarship Fund**
  Michael and Clara Miles Fund

- **Blessed Sacrament School**

- **Cathedral High School Building Fund**
  Mr. and Mrs. Ed Soto & Family Fund
  Mr. and Mrs. Manuel Soto & Family Fund

- **Cathedral High School Scholarship Fund**
  Cathedral Alumni & Associates Los Que Van Quedando Fund
  Edward M. Donovan Scholarship Fund
  Dale and Anne Condon Legacy Fund
  Michael and Clara Miles Scholarship Fund
  Russell and Marty Vandenburg Fund

- **Catholic Counseling Services**

- **Catholic Schools**
  Frank and Barbara Ainsa Fund

- **Catholic Properties**
  Jorge Vergen & Teresa Bustamante Fund

- **Christ the Savior Parish**

- **Diocesan Migrant & Refugee Services**
  Lily Reveles Gutierrez Fund

- **Diocesan Ministries**
  Leroy and Rose Baeza Fund
  Yaz and Rosalie Daw Fund
  Carolyn Mora Fund

- **Father Yermo High School**
  Mr. and Mrs. Frank W. Gorman, Jr. Fund
  Michael and Clara Miles Scholarship Fund

- **Filipino-American Endowment Fund**
  Anonymous Fund
  Filipino-Americans from El Paso, Texas Fund

- **Foundation Unrestricted**
  Anonymous Fund
  Andrew Gallardo Fund
  Henry and Ida Gallardo Fund
  Thomas F. Gorman Fund
  Steve and Joy Helbing Fund
  Jon T. and Sheridan Hansen Fund
  Mr. and Mrs. Calvin Kessler Fund
  Thomas and Lucille Murphy Fund
  Luis A. and Carolina Perez Fund
  Gerald A. Quinnan Fund
  Dr. and Dr. Ruben G. and Maria de Jesus Ramirez Fund
  Jody and Shaw Skinner Family Fund
  Yaz Daw Family Fund
  Yellen Family Fund

- **Immaculate Conception**
  Thomas F. Astbury Jr. Fund
  Mr. and Mrs. Mario Martinez Fund

- **La Purisima Socorro Mission Historic Restoration**

- **La Purisima Socorro Mission Cemetery**

- **Little Flower Parish**

- **Loretto Academy**
  Michael and Clara Miles Scholarship Fund

- **Most Holy Trinity School**
  Bishop Metzger, Father O’Mahony and Celia Baeza Fund

- **Mt. Carmel Cemetery**
  Dr. Leopoldo and Delia Raschbaum Fund
Nazareth Hall
  Mr. and Mrs. Michael Santamaria Fund

On-Going Priestly Formation
  Anonymous Fund

Our Lady of Assumption Parish

Our Lady of Assumption School

Our Lady of Mt. Carmel Parish

Our Lady of Peace-Alpine
  Dorothy O. Perryman Fund
  Jody and Shaw Skinner Family Fund

Our Lady of the Valley Parish

Our Lady of the Valley School
  Sister Cecilia Vasquez, OSF, Fund

Parish Communities

Priest Retirement
  Anonymous Fund
  Frank and Barbara Ainsa Fund
  Leroy and Rose Baeza Fund
  Luis E. and Gloria Cordero Fund
  Robert V. and Juanita S. Falvey Fund
  Mr. and Mrs. Frank W. Gorman, Jr. Fund
  Rollo R. & Doris Gurss Fund in honor of Rev. Richard Matty
  Mercedes Guzman Fund
  Knights of Columbus Fund
  David and Angelica Lemaster Fund
  Fred & Maria Loya and Family Fund in honor of Msgr. Francis J. Smith
  Mr. and Mrs. Rudolph Miles Fund
  Carolyn Mora Fund
  Travis and Berenice Petty Fund
  Jody and Shaw Skinner Family Fund
  Russell and Marty Vandenburg Fund
  Benjamin A. and Machelle Vanecik Fund
  Mr. and Mrs. Oscar Venegas Fund

Queen of Peace Parish
  Benjamin A. and Machelle Vanecik Fund

Sacred Heart Parish

San Antonio de Padua Parish

Santa Lucia Parish

Santa Rosa de Lima Parish-Pecos

Santa Teresa de Jesus Parish-Presidio
  Leroy and Rose Baeza Fund

Santa Teresita Mission-Buena Vista
  Clara Miles/Aranda Fund

Seminarian Education Endowment Fund
  Anonymous Fund (2)
  Leroy and Rose Baeza Fund
  Gregory Y. Daw Family Fund
  Yaz Daw Family Fund in honor of Msgr. Francis J. Smith
  Manuel and Guadalupe de la Rosa Fund
  Robert V. and Juanita S. Falvey Fund
  Dr. and Dr. Jesus A. Gomez Fund
  Anthony W. Laduca Fund
  Yvonne Richardson Fund
  Rudolph and Elvia Miles Fund
  Our Lady of Guadalupe Apostolate Fund
  Scanlan Foundation Fund
  Jody and Shaw Skinner Family Fund
  St. Raphael Parish Fund

Col. and Mrs. Thomas E. Walters Fund
  Russell and Marty Vandenburg Fund

St. Gertrude-Mission

St. Ignatius Parish

St. John the Apostle

St. Joseph Parish

St. Joseph Mission-Ft. Davis
  Leroy and Rose Baeza Fund

St. Luke Parish
  Robert and Paulette Bowling

St. Mary Parish-Marfa
  Leroy and Rose Baeza Fund

St. Matthew Parish
  Anonymous Fund (2)
  Julie Q. Loomis Fund
  Russell and Marty Vandenburg Fund
  John Gordon Fund

St. Matthew School
  Yaz and Rosalie Daw Fund
  Wade and Marsha Daw Family Fund
  Mark and Elizabeth Daw Family Fund
  Dorothy A. Schatzman Fund

St. Patrick Cathedral Historic Preservation
  Rollo R. and Doris Gurss Fund
  Carolyn Mora Fund
  San Pedro de Jesus Maldonado Memorial Fund

St. Patrick Cathedral Parish Ministries
  Phillip and Bette Azar Sr. Fund
  Rollo R. and Doris Gurss Fund
  Robert and Guadalupe Storch Fund

St. Patrick Cathedral School
  Robert and Guadalupe Storch Fund
  Henry T. Uhrig Memorial Fund

St. Patrick Parish - Tuition Assistance
  Rosa O. de la Rosa Memorial Fund

St. Paul the Apostle Parish

St. Pius X Parish

St. Pius X School
  Sr. Jennifer Marxer and Rico Bañuelas Fund

St. Raphael Parish

St. Raphael School
  Robert V. and Juanita S. Falvey Fund

St. Stephen Deacon & Martyr Parish

St. Thomas Aquinas Parish

St. Thomas Parish-Kermit

St. Vincent de Paul

Tepeyac Institute

Vocations Office
  Brothers of the Poor of St. Francis Fund
  Carolyn Mora Fund

West Texas Ministries
  Jody and Shaw Skinner Family Fund
There are many ways to give to the Foundation – bequests, charitable giving annuities, life insurance, charitable remainder trusts. You can learn more by logging on to the Foundation website at www.elpasodiocesefoundation.org or by calling the Foundation at 915.872.8412.

<table>
<thead>
<tr>
<th>Type of Gift</th>
<th>Form of Gift</th>
<th>Benefit to Church</th>
<th>Benefit to You</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outright Gift</td>
<td>• Cash</td>
<td>• Perpetual income</td>
<td>• Income tax deduction</td>
</tr>
<tr>
<td></td>
<td>• Stocks/Securities</td>
<td>• Interest income used by parishes, schools and organizations in the Archdiocese</td>
<td>• No capital gains tax on appreciated gifts</td>
</tr>
<tr>
<td></td>
<td>• Real Estate</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Insurance</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Bequest</td>
<td>• Cash</td>
<td>• Bequests will be held in perpetuity and invested to fund Church needs as designated by donor</td>
<td>• Possible estate tax deduction</td>
</tr>
<tr>
<td></td>
<td>• Real Estate</td>
<td></td>
<td>• Opportunity to make a perpetual gift</td>
</tr>
<tr>
<td></td>
<td>• Personal property</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Percentage of Estate</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td>• Remainder of Estate</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Charitable Gift Annuities</td>
<td>• Cash</td>
<td>• Upon death of donor or last surviving annuitant, remaining assets generate income for the Church</td>
<td>• Guaranteed fixed income for life</td>
</tr>
<tr>
<td></td>
<td>• Stocks/Securities</td>
<td></td>
<td>• Portion of income is tax-free</td>
</tr>
<tr>
<td></td>
<td>• Real Estate</td>
<td></td>
<td>• Income tax deduction</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Reduction of estate taxes</td>
</tr>
<tr>
<td>Insurance Policies</td>
<td>• Name Foundation for the Diocese of El Paso as policy owner and/or beneficiary</td>
<td>• Catholic Foundation receives full face value of policy upon death of donor, or may receive current surrender value prior to donor’s death</td>
<td>• Opportunity to make substantial future gift to Church at current manageable cost</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Income tax deduction for value of the policy when transferred</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Premium payments may be deducted as gifts</td>
</tr>
<tr>
<td>Charitable Remainder Trusts</td>
<td>• Cash</td>
<td>• Catholic Foundation receives substantial future gift to support the work of the Church and the charities named by the donor</td>
<td>• Variable or fixed income</td>
</tr>
<tr>
<td></td>
<td>• Stocks/Securities</td>
<td></td>
<td>• Option to defer income</td>
</tr>
<tr>
<td></td>
<td>• Real estate</td>
<td></td>
<td>• Income tax deduction</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Reduction of estate taxes</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• No capital gains tax on appreciated gift</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>(or deferral, in some instances)</td>
</tr>
<tr>
<td>Charitable Lead Trusts</td>
<td>• Cash</td>
<td>• Income for duration of trust helps Church meet spiritual and human needs that exceed the capabilities of most parishes, schools and organizations</td>
<td>• At end of trust period, principal returns to donor or heirs</td>
</tr>
<tr>
<td></td>
<td>• Stocks/Securities</td>
<td></td>
<td>• Principal can pass to others with little or no shrinkage</td>
</tr>
<tr>
<td></td>
<td>• Real estate</td>
<td></td>
<td>• Tax deductions</td>
</tr>
<tr>
<td>Retirement Plan / IRA</td>
<td>• Name Foundation as beneficiary of death benefit</td>
<td>• Significant gift upon death of donor</td>
<td>• Opportunity to make a major gift</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td>• Estate and income tax savings</td>
</tr>
</tbody>
</table>
The Progress Annual Appeal is the Bishop’s Appeal to nurture the spiritual growth of our Catholic community. Thanks to the generosity of 12,427 families, the 2010 Progress Appeal received $2,200,881 in pledges, exceeding the $2.1 goal for the year. The Progress Appeal collected $1,942,800. The Foundation distributed $1,200,000 million to diocesan ministries, an additional $209,529 as the result of a challenge appeal for St. Charles Seminary, and $109,209 to parishes for their “parish share” of the goal.

Progress Allocations to Diocesan Ministries
The Foundation distributes contributions from the Progress Appeal to diocesan ministries through an allocations process. Diocesan ministries submit applications to the Foundation each year for operating and program support. In 2010, the Foundation Board approved a distribution of $1,200,000 to the diocesan ministries.

St. Charles Matching Appeal
To meet additional needs for the Seminary above and beyond what the Progress Appeal could provide, the Foundation issued a challenge grant of $100,000 to donors throughout the Diocese. 103 donors responded to the challenge helping the Foundation award $209,529 for tuition for 16 seminarians.

Jesus says, “Tend my sheep, Feed my sheep.”
(JOHN 21:16-17)
Parish Share

The Foundation awarded $109,209 in “parish share” grants to 24 parishes that exceeded their individual parish goals as part of the campaign.

Parishes Reaching Goal in 2010 and Receiving Parish Share Check

<table>
<thead>
<tr>
<th>Ministry</th>
<th>Progress Funding FY ‘10-’11</th>
</tr>
</thead>
<tbody>
<tr>
<td>Catholic Campus Ministry</td>
<td>$57,786</td>
</tr>
<tr>
<td>Catholic Counseling Services</td>
<td>$155,090</td>
</tr>
<tr>
<td>Communications Office</td>
<td>$125,133</td>
</tr>
<tr>
<td>Diocesan Migrant &amp; Refugee Services</td>
<td>$67,617</td>
</tr>
<tr>
<td>Education Office</td>
<td>$58,292</td>
</tr>
<tr>
<td>Marriage and Family Life Ministry</td>
<td>$63,857</td>
</tr>
<tr>
<td>Peace &amp; Justice Ministry</td>
<td>$80,618</td>
</tr>
<tr>
<td>Religious Formation Ministry</td>
<td>$48,008</td>
</tr>
<tr>
<td>St. Charles Seminary &amp; Major Seminarians</td>
<td>$183,489</td>
</tr>
<tr>
<td>Tepeyac Institute</td>
<td>$255,299</td>
</tr>
<tr>
<td>Tigua Native American Ministry</td>
<td>$25,953</td>
</tr>
<tr>
<td>Vocations Ministry</td>
<td>$4,749</td>
</tr>
<tr>
<td>Youth and Young Adult Ministry</td>
<td>$74,109</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$1,200,000</strong></td>
</tr>
</tbody>
</table>

Parishes Reaching Goal in 2010 and Receiving Parish Share Check

- Christ the Savior
- Corpus Christi Monastery
- Cristo Rey
- Good Shepherd Convent
- Immaculate Conception
- La Purisima
- Little Flower
- Our Lady of Sorrows
- Our Lady of the Valley
- Queen of Peace
- San Antonio de Padua
- San Jose – Redford
- Santa Rita – Tornillo
- Santa Teresa – Ft. Hancock
- Santa Teresa de Jesus – Presídio
- St. Emily – Toyah
- St. Gertrude – Grandfalls
- St. Ignatius
- St. Joseph – El Paso
- St. Luke
- St. Mary – Marathon
- St. Matthew
- St. Thomas Aquinas
Every Gift Makes A Difference
Progress by the numbers

Seminarian Recruitment and Formation
Ministries charged with recruiting and training the seminarians for the Diocese of El Paso.

St. Charles Seminary and Major Seminarians:
Provides spiritual, academic, and pastoral formation for a pipeline of 15-20 seminarians at any one time. Two seminarians were ordained in 2010. Two additional seminarians will be ordained in 2011.

Vocations Ministry: Addresses the increasing need for diocesan priests and religious vocations by sponsoring programs throughout the diocese that foster and nurture vocations.

Education, Formation and Worship
Ministries that oversee our Catholic schools, train deacons, provide support to parish catechetical programs, and train lay ministers.

Office of Education: Oversees the 11 Catholic schools in El Paso with more than 4,000 students and 300 teachers.

Permanent Diaconate Program: Serves the diocese in the selection and formation of candidates and the ongoing supervision of ordained deacons including the current class of 11 deacon candidates.
Religious Formation Ministry: Oversees parish catechetical programs by providing training, curriculum, and certification for parish catechists as well as implementing background checks for adults working with thousands of children in formation.

Tepeyac Institute: Provides for the religious formation of more than 1,500 laity each year and certifies parish ministers for service in their churches.

Office of Worship: Plans diocesan liturgies, assists the Bishop in implementing diocesan policies regarding worship, and serves as a resource to parishes and parish liturgy committees concerning all liturgical matters.

Outreach, Advocacy, and Evangelization
Ministries that provide human services programs, outreach to the diocesan community, evangelization, and advocacy on behalf of those in need.

Catholic Campus Ministry: Serves the students, faculty, and staff at the University of Texas at El Paso and at Sul Ross State University in Alpine in their lifelong journeys for deeper faith.

Catholic Counseling Services, Inc.: Provides assistance to hundreds of individuals and families through professional counseling programs offered on a sliding-scale fee basis including the rural areas of the Diocese.

Communications Office: Publishes the Rio Grande Catholic on a monthly basis which goes out to more than 30,000 Catholic families, participates in Radio Guadalupana.
Diocesan Migrant and Refugee Services, Inc.: Offers free or low-cost legal services to over 31,000 eligible foreign-born individuals who wish to immigrate to or become citizens of the United States and engages in public advocacy, training, and community outreach to advance the fair treatment and protect the rights of immigrants and refugees and unaccompanied minors.

Marriage and Family Life Ministry: Conducts numerous diocesan-wide programs that strengthen and support families including the FOCCUS Program, Sponsor Couples, Engaged Encounter, Marriage Encounter, and Natural Family Planning and provides training, certification, and resources for pastors and parish family life ministers. Oversees programs that promote the sanctity of life.

Peace and Justice Ministry: Promotes Catholic social teaching and fosters the social mission of the Church by serving as a resource to parishes to develop and maintain parish efforts which link direct service, advocacy, action and empowerment toward concerns of local, national, and global justice.

Tigua Native American Ministry: Serves the Tigua Indians at Our Lady of Mount Carmel Church through preparation for religious events and the formation of lay ministers.

West Texas Ministry: Serves the nine-county rural area of the diocese through youth, evangelization, and religious formation programs for rural parishes and missions.

Youth and Young Adult Ministry: Provides training and formation opportunities for youth, young adults, and adults in ministry with young people and conducts programs and activities mean to integrate youth and young adults into the life, mission, and work of the Church.
The Foundation prepares grant proposals on behalf of diocesan parishes, ministries, schools and related entities in the Diocese of El Paso. In 2010, the Grants Development Office raised $946,745 in grants from outside foundations and corporations to support these institutions. This revenue is given directly to the entities it is designated to support and is not reflected as income on the Foundation’s financial statements.

**Ministries Receiving Grants**
- Catholic Campus Ministry - $25,000
- Catholic Counseling Services, Inc - $13,500
- Catholic Properties, Inc - $800
- Chancery Office - $25,000
- Communications Ministry - $8,000
- Education Office - $188,000
- Family Life Ministry - $32,000
- Foundation for the Diocese - $30,000
- Peace and Justice - $8,500
- Permanent Diaconate - $42,000
- Religious Formation - $25,000
- Seminarian Formation - $45,000
- St. Charles Seminary – $30,000
- Tepeyac Institute - $40,000
- Tigua Native American Ministry - $30,000
- Vocations Office - $70,100
- West Texas Ministry - $75,650
- Worship - $10,000
- Youth and Young Adult Ministry - $25,770

**Parishes, Schools, and Related Entities Receiving Grants**
- El Buen Pastor Mission - $5,008
- El Paso Villa Maria - $2,000
- Father Yermo School - $9,725
- Holy Spirit Church - $7,500
- Holy Family Parish - $15,000
- La Purísima Parish - $37,500
- Most Holy Trinity School - $6,000
- Our Lady of Assumption School - $8,000
- Our Lady of Fatima Parish - $15,192
- Our Lady of Peace Parish - $3,000
- Our Lady of the Valley School - $11,000
- San Elceario Parish - $47,400
- San Felipe de Jesus Parish - $3,000
- San Juan Diego Parish - $3,000
- Santa Rosa de Lima Parish - $3,000
- Santa Teresa Parish in Ft. Hancock - $8,400
- Santa Teresa de Jesus Parish in Presidio - $13,000
- St. Joseph Parish - $3,000
- St. Mary Parish in Marfa - $3,000
- St. Matthew School - $3,000
- St. Patrick Cathedral - $2,000
- St. Pius X School - $4,500
- St. Raphael School - $4,200
- St. Vincent de Paul Society - $5,000

**Sources of Grant Funds**
This year, the Diocese of El Paso received funds from 21 different local, state, and national organizations and foundations.
The top grantors were:
- Catholic Church Extension Society - $221,600
- El Paso Community Foundation - $152,000
- Scanlan Foundation - $145,000
- Kenedy Memorial Foundation - $138,000
- Committee on the Home Missions - $105,000
- Lipscomb Charitable Trust - $37,500
- Our Sunday Visitor Institute - $36,100
- Raskob Foundation - $26,000
- Prices Creameries - $22,425
- Black & Indian Missions - $20,000
- Anonymous Foundation - $17,000
- El Paso Electric - $5,000
- Union Pacific Foundation - $5,000
- Lynch Family Foundation - $4,200
- Oregon Catholic Press - $4,000
- Catholic Youth Foundation USA - $3,170
- Hervey Foundation - $2,000
- Blanche M. Walsh Charity Trust - $1,500
- St. Mary’s Press - $650
- Region 10 Technology - $450
- Region 10 Financial Aid - $150
Scanlan Foundation Supports Diocesan Ministries

The Scanlan Foundation has been a perennial generous and strategic partner advancing the work of ministries in the Diocese. In 2010, the Houston-based Foundation awarded over $145,000 to support numerous diocesan activities. The Youth and Young Adult Ministry received $15,000 to initiate a youth soccer tournament, a World Youth Day event at Western Playland, and a faith-sharing program for young adults called Longing for the Holy.

The Permanent Diaconate Program received $30,000 to begin the formation a new class of 11 deacon candidates who will complete their formation and be ordained in 2013. Deacons provide many benefits to the Diocese by assisting at Masses, conducting communion services, holding funeral vigils, presiding at Baptisms, providing outreach to the poor and needy, visiting the sick in hospitals, holding prayer services in criminal justice facilities, and assisting parishes with catechetical programs, RCIA and adult education.

An additional $5,000 was awarded to the Newman Center at the University of Texas at El Paso, which houses the Catholic Campus Ministry serving the students, faculty and staff at the UTEP.

Catholic Church Extension Society Awards Grants To 12 Parishes And 7 Ministries

Catholic Church Extension Society awarded the Diocese grants totaling $221,600 in 2010. Grant awards will support a variety of needs throughout the Diocese including salary subsidies for needy parishes, operational funds for diocesan ministries, construction and repair projects at parishes, and seminarian tuition assistance.
**Hallelujah! Handel’s Messiah & Evening Prayer at St. Patrick Cathedral**

More than 700 attended two performances of the Handel’s Messiah at St. Patrick Cathedral in December 2010. The Messiah – in part the story of the birth of Jesus - was performed by El Paso’s own Conservatory of Music. It was preceded by a beautiful Evening Prayer for Advent by the Diocesan Choir. The Foundation hosted an opening reception at the Cathedral featuring hand-made Christmas wreaths and other treasures as part of a silent auction. *(Left) Armida Alvarez, Event Chair, and (Right) Wendy Viramontes, Committee Member*

---

**Stewardship**

The overarching goal of the Foundation is to promote stewardship as a way of life. The Foundation promotes Gospel values and the principles of Stewardship in order to encourage donations, volunteerism, and a sense of ownership and responsibility among parishioners. Stewardship is based on the practical recognition that we have received every gift of nature and grace from God. Through Baptism we are called to use our time, talent and treasure in a responsible manner for our families, our parish communities, the pastoral ministries of the diocese, and for the global ministries of the universal Church.

In 2010, the Foundation hosted its annual Thanksgiving Mission at Our Lady of Assumption Parish. The mission began with a morning of prayer followed by a door-to-door campaign to invite neighbors to participate in parish and school life. Fr. Blake Fry joined 25 volunteers from the Parish and Foundation extending a warm welcome to the neighborhood.
The Foundation continued its partnership with the Foundation Ambassadors, volunteers appointed by pastors in each parish to help the Foundation better serve parish communities and the diocese as a whole.

Foundation Ambassadors from Alpine, Marfa and Ft. Davis hosted a reception for parishioners in Alpine in July to increase awareness about the Foundation. Leroy and Rose Baeza were recognized for three funds they established for St. Joseph-Ft. Davis, St. Mary-Marfa, and Santa Teresa-Presidio in 2009.

## Statements of Financial Position
### December 31, 2010 and 2009

### Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>$1,584,165</td>
<td>$1,456,555</td>
</tr>
<tr>
<td>Short term investments</td>
<td>300,893</td>
<td>285,101</td>
</tr>
<tr>
<td>Promises to give, net of present value discount</td>
<td>1,654,868</td>
<td>1,495,607</td>
</tr>
<tr>
<td>Less allowance for uncollectable promises to give</td>
<td>(432,820)</td>
<td>(368,795)</td>
</tr>
<tr>
<td>Total promises to give, net</td>
<td>1,222,048</td>
<td>1,126,812</td>
</tr>
<tr>
<td>Total current assets</td>
<td>3,107,106</td>
<td>2,868,468</td>
</tr>
<tr>
<td>Investments at fair value</td>
<td>5,318,810</td>
<td>4,555,079</td>
</tr>
<tr>
<td>Property, plant, and equipment, net</td>
<td>1,208</td>
<td>1,487</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$8,427,124</strong></td>
<td><strong>$7,425,034</strong></td>
</tr>
</tbody>
</table>

### Liabilities and Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts payable</td>
<td>$115,670</td>
<td>$20,891</td>
</tr>
<tr>
<td>Grants payable</td>
<td>600,000</td>
<td>579,861</td>
</tr>
<tr>
<td>Progress share payable</td>
<td>109,209</td>
<td>110,353</td>
</tr>
<tr>
<td>Other liabilities</td>
<td>2,090</td>
<td>1,325</td>
</tr>
<tr>
<td><strong>Total current liabilities</strong></td>
<td><strong>826,969</strong></td>
<td><strong>712,430</strong></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>872,825</td>
<td>885,527</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>485,604</td>
<td>41,581</td>
</tr>
<tr>
<td>Permanently restricted</td>
<td>6,241,726</td>
<td>5,785,496</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td><strong>7,600,155</strong></td>
<td><strong>6,712,604</strong></td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>$8,427,124</strong></td>
<td><strong>$7,425,034</strong></td>
</tr>
</tbody>
</table>

Financial statements have been prepared internally by Foundation staff. Audited financial statements were prepared by Pena, Briones, McDaniel & Co and are available upon request.

Financial statements do not include the $946,745 in grants prepared by the Foundation and awarded directly to diocesan parishes, ministries, schools and related entities.

Financial statements do not include $536,460 in life insurance gifts given to the Foundation.

## Statement of Activities
### Years Ended December 31, 2010 and 2009

### Unrestricted Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Support and revenue</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Progress campaign, net of charge-offs of</td>
<td>$1,942,800</td>
<td>$1,940,509</td>
</tr>
<tr>
<td>$286,115 for 2010 and $292,812 for 2009</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Seminarian education contribution</td>
<td>110,989</td>
<td>-</td>
</tr>
<tr>
<td>Insurance premium revenue</td>
<td>78,160</td>
<td>2,401</td>
</tr>
<tr>
<td>Investment income</td>
<td>2,475</td>
<td>9,514</td>
</tr>
<tr>
<td>Fundraising</td>
<td>44,450</td>
<td>65,470</td>
</tr>
<tr>
<td>Grant income</td>
<td>25,000</td>
<td></td>
</tr>
<tr>
<td>Grant writing fee</td>
<td>24,000</td>
<td>24,500</td>
</tr>
<tr>
<td><strong>Total of unrestricted support and revenue</strong></td>
<td><strong>$2,227,874</strong></td>
<td><strong>2,042,394</strong></td>
</tr>
<tr>
<td><strong>Net Assets Released from Restrictions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Satisfaction of restrictions and transfers</td>
<td>3,800</td>
<td>906</td>
</tr>
<tr>
<td><strong>Total support and revenue</strong></td>
<td><strong>2,231,674</strong></td>
<td><strong>2,043,300</strong></td>
</tr>
<tr>
<td><strong>Expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants</td>
<td>1,200,00</td>
<td>1,225,128</td>
</tr>
<tr>
<td>Progress share participants payments</td>
<td>109,209</td>
<td>110,353</td>
</tr>
<tr>
<td>Seminarian education contribution</td>
<td>209,520</td>
<td>-</td>
</tr>
<tr>
<td>Insurance premium expense</td>
<td>2,466</td>
<td>2,401</td>
</tr>
<tr>
<td>Other contributions</td>
<td>20,862</td>
<td>47,758</td>
</tr>
<tr>
<td><strong>Total distributions</strong></td>
<td><strong>1,542,066</strong></td>
<td><strong>1,385,640</strong></td>
</tr>
<tr>
<td><strong>Other functional expenses</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Progress campaign expenses</td>
<td>342,480</td>
<td>324,931</td>
</tr>
<tr>
<td>Catholic Legacy Fund</td>
<td>162,824</td>
<td>157,582</td>
</tr>
<tr>
<td>Stewardship expense</td>
<td>53,842</td>
<td>50,428</td>
</tr>
<tr>
<td>Grant development cost</td>
<td>67,222</td>
<td>71,583</td>
</tr>
<tr>
<td>Endowment and gifts</td>
<td>61,071</td>
<td>18,805</td>
</tr>
<tr>
<td>Fundraising</td>
<td>14,871</td>
<td>30,696</td>
</tr>
<tr>
<td><strong>Total other functional expenses</strong></td>
<td><strong>702,310</strong></td>
<td><strong>654,025</strong></td>
</tr>
<tr>
<td><strong>Total distributions and other functional expenses</strong></td>
<td><strong>2,244,376</strong></td>
<td><strong>2,039,665</strong></td>
</tr>
<tr>
<td><strong>Increase in Unrestricted Net Assets</strong></td>
<td><strong>2,227,874</strong></td>
<td><strong>2,042,394</strong></td>
</tr>
</tbody>
</table>

### Temporarily Restricted Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td>-</td>
<td>3,800</td>
</tr>
<tr>
<td>Life Insurance Contributions</td>
<td>916</td>
<td>24,709</td>
</tr>
<tr>
<td>Interest and dividend income</td>
<td>120,453</td>
<td>45,839</td>
</tr>
<tr>
<td>Change in market valuation</td>
<td>312,545</td>
<td>300,479</td>
</tr>
<tr>
<td>Realized gain (loss)</td>
<td>312,545</td>
<td>300,479</td>
</tr>
<tr>
<td>Donor directed contributions</td>
<td>(432,820)</td>
<td>(368,795)</td>
</tr>
<tr>
<td>Transferred to designated entity</td>
<td>(3,800)</td>
<td>(906)</td>
</tr>
<tr>
<td><strong>Increase in Temporarily Restricted Net Assets</strong></td>
<td><strong>444,023</strong></td>
<td><strong>328,080</strong></td>
</tr>
</tbody>
</table>

### Permanently Restricted Net Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>2010</th>
<th>2009</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Catholic Legacy Fund contributions</td>
<td>537,818</td>
<td>4,264,231</td>
</tr>
<tr>
<td>Recognition of prior-year discounted contributions</td>
<td>(10,866)</td>
<td>(85,144)</td>
</tr>
<tr>
<td>Recovery (expense) from bad-debt</td>
<td>(70,722)</td>
<td>(17,408)</td>
</tr>
<tr>
<td>Transferred to designated entities</td>
<td>-</td>
<td>-</td>
</tr>
<tr>
<td><strong>Increase in Permanently Restricted Net Assets</strong></td>
<td><strong>456,230</strong></td>
<td><strong>4,161,679</strong></td>
</tr>
<tr>
<td><strong>Increase in Total Net Assets</strong></td>
<td><strong>887,551</strong></td>
<td><strong>4,493,394</strong></td>
</tr>
<tr>
<td><strong>Net Assets, Beginning of year</strong></td>
<td><strong>6,712,604</strong></td>
<td><strong>6,712,604</strong></td>
</tr>
<tr>
<td><strong>Net Assets, End of year</strong></td>
<td><strong>$7,600,155</strong></td>
<td><strong>$6,712,604</strong></td>
</tr>
</tbody>
</table>

Financial statements do not include the $946,745 in grants prepared by the Foundation and awarded directly to diocesan parishes, ministries, schools and related entities.
499 St. Matthews
El Paso, Texas 79907

Tel: 915-872-8412
Fax: 915-872-8411

Email:
foundation@elpasodiocese.org

www.elpasodiocesefoundation.org
Find us on Facebook

Foundation
For the Diocese of El Paso