In 2016 the Foundation raised $4,015,916 for Catholic charities, parishes, schools, and ministries. The Catholic Legacy Fund reached $12,880,028 in endowment funds. Our goal is to build the fund to the $25 million level which will generate $1 million annually to support our Catholic faith in the Diocese of El Paso.

To our donors, we say Thank You!

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2016 Foundation Performance

In 2016 the Foundation raised $4,015,916 for Catholic charities, parishes, schools, and ministries. The Catholic Legacy Fund reached $12,880,028 in 87 endowment funds. Our goal is to build the fund to the $25 million level which will generate $1 million annually to support our Catholic faith in the Diocese of El Paso. To our donors, we say Thank You!

Who We Are

The Foundation for the Diocese of El Paso is an independent 501(c)(3) non-profit organization established in 2001 to support the growing needs of the Catholic community. The Foundation manages five programs.

Catholic Legacy Fund is the Foundation’s endowment program.

Progress, the Bishop’s Annual Appeal, provides operational funds for diocesan ministries.

Grants Development Office seeks foundation and corporate grants for ministries, schools, and parishes.

Stewardship promotes the principles “Pray, Serve, Give” through training and materials for parishes.

Scholarship Program supports the education of Foundation Scholars attending El Paso’s Catholic schools.

2016 FOUNDATION PERFORMANCE

<table>
<thead>
<tr>
<th>Source</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Foundation of Faith Dinner</td>
<td>$125,493</td>
</tr>
<tr>
<td>Bishop’s Appeal</td>
<td>$188,820</td>
</tr>
<tr>
<td>Other Contributions</td>
<td>$910,762</td>
</tr>
<tr>
<td>Catholic Legacy Fund</td>
<td>$819,638</td>
</tr>
</tbody>
</table>
Dear Friends,

Last year was a successful year for the Foundation for the Diocese of El Paso thanks to many generous donors. We were proud to celebrate our 15th anniversary as a Catholic Foundation. In this report we are pleased to share with you the financial results for 2016. Contributions reached $4,015,916, investment returns on the Catholic Legacy Fund were 7%, and we were able to distribute more than $3 million to Catholic churches, schools, ministries, and charities. The Foundation now manages 87 endowment funds which will impact so many charitable purposes for years to come.

The Foundation is an important part of our diocese. We are the vehicle through which donors can share gifts and know their intentions will be carefully followed. A capable group of Catholics who follow the tenets of our faith and serve as the Board of Directors ensure the funds will always be governed with strong Catholic values. Many of our donors tell us this is important to them and a deciding factor as they make their plans.

The Catholic Foundation is your Foundation. We are so grateful and appreciative to all of you for your continued support and prayers.

Sincerely,

Sandra Sanchez Almanzan
Chairperson, Foundation Board of Directors 2016

Dear Friends in Christ,

It is with great pleasure that we present the 2016 Annual Report for the Foundation for the Diocese of El Paso. On behalf of the Foundation, we begin with words of gratitude, to our Heavenly Father and to you, our generous Catholic friends. The achievements of this past year are not ours alone, but yours. And so we say “thank you.”

The images and stories within this report are profound and life-affirming. They demonstrate your faithfulness; your willingness to take the talents which the Lord has given to you and to multiply them through your sacrifices for the sake of the Kingdom of God.

We look ahead to 2017 and beyond as we journey forward to raise additional funds to support our Catholic faith. We will continue to wisely invest and manage donor funds in support of Catholic values with utmost professionalism, transparency and ethics.

The Foundation for the Diocese of El Paso belongs to you. We are proud to serve donors whose gifts are both large and small. Each gift is meaningful and will enable us to respond together to the needs of our parishes, schools, ministries and charities, today and for many years to come.

We are grateful for your prayers and support.

Most Rev. Mark J. Seitz, D.D.
Bishop of El Paso

Most Rev. Mark J. Seitz, D.D.
Bishop of El Paso
... A generous man will prosper; he who refreshes others will himself be refreshed.

PROVERBS 11:24–25

2016 Board of Directors & Leadership

The Foundation is governed by a volunteer Board of Directors from El Paso and West Texas who have a diverse background of knowledge and skills. The Foundation Board serves as the stewards of the organization’s annual operating budget and endowment funds.

OFFICERS
Sandra Sanchez Almanzan, Chairperson
Dr. Jose Manuel de la Rosa, Immediate Past Chairman
Joe Keese, Treasurer
Machelle Vanecik, Secretary

MEMBERS
Most Reverend Mark J. Seitz, D.D.
Joe Balsiger
Monsignor Arturo Bañuelas
Robert Bowling III
Linda Caro
Elsa Colmenero-Bustamante
Mark Daw
Rosamaria Gonzalez
Daniel Levario
Rosario Licón
Michael Miles
Carlos Nieto
Monsignor Francis J. Smith

LEADERSHIP
Janine Young, Chief Operating Officer
Sofia Larkin, Major Gifts Officer
Amy McQuillen, Progress Director
Belen Gonzalez, Grants Assistant
Zack Gonzalez, Staff Assistant
Martha Marmolejo, Progress Assistant
Karina Sandoval, Stewardship Coordinator
Javier Zamarripa, Catholic Legacy Fund Assistant

Lisa Soto
Ellen Speights
Russ Vandenburg
Wendy Viramontes
Rev. Tony Celino, Ex-Officio

Frank Ainsa, Legal Counsel
Catholic Legacy Fund

The Catholic Legacy Fund is the Foundation’s permanent endowment program that exists to support the annual and long-term needs of the churches, schools, and ministries of the Diocese of El Paso. The Foundation seeks to build the Catholic Legacy Fund to $25 million.

With a 4% distribution from endowment assets to designated beneficiaries each year, the Foundation is demonstrating how endowments make a difference.
In 2016, 320 families generously contributed $921,079 in gifts helping the Catholic Legacy Fund reach $12,880,028 by December 31, 2016.
Seminarian Funds

- Support for Vocations
- St. Charles Borromeo Seminary
- Tuition Assistance for Seminarians

GOAL: $5 million
VALUE: $1,604,530
2016 DISTRIBUTION: $45,679

West Texas Funds For The Future

- Support for rural churches
- 10 faith communities have funds

GOAL: $500,000
VALUE: $371,995
2016 DISTRIBUTION: $12,606

Catholic School Funds

- Scholarships for Foundation Scholars
- General Support for Schools
- All 11 Catholic Schools Have Endowment Funds

GOAL: $12 million
VALUE: $6,429,082
2016 DISTRIBUTION TO SCHOOLS: $125,108
2016 SCHOLARSHIP AWARDS: $158,498

St. Patrick Cathedral Historical Preservation Fund

- Provides for the perpetual care of the Cathedral
- Cathedral is 100 years old

GOAL: $1,000,000
VALUE: $713,376
2016 DISTRIBUTION: $25,782

Appreciation Fund For Retired Priests

- Cash Assistance to Retired Priests
- Supplemental to Priest Pension Fund
- 13 Fully Retired Priests Receiving Assistance

GOAL: $5 million
VALUE: $1,508,858
2016 DISTRIBUTION: $37,238
Bishop’s Legacy Circle

The Bishop’s Legacy Circle recognizes individuals who have established a Named Fund in the Foundation, have remembered the Foundation in their wills, or have made a planned gift through a charitable gift annuity, charitable remainder trust, life insurance policy, retirement plan, or other planned giving instrument. Recognition in the Bishop’s Legacy Circle requires a gift or pledge of $10,000 or more to establish a Named Fund or a statement of intention by an individual or couple to provide a planned gift at this level and above to the parish, ministry or school of the donor’s choice.

If you have listed the Foundation in your will, please let us know so that we can recognize your intentions.
Golden Alumni Scholarship Fund (multiple donors from Cathedral Alumni)
Knights of Columbus State Council #78177
James and Deborah Llewellyn
Isidro and Lisa Lopez
Rudolph and Elvia Miles
Carolyn Mora
Ron and Cecilia Miles Mulvihill
Our Lady of Guadalupe Apostolate
Our Lady of the Valley School in memory of Sisters Caroline and Cecilia Vasquez, OSFT
Queen of Peace Parish
Luis and Connie Perez
Gerald A. Quinnant
Dr. Arthur and Irma Ramirez
Drs. Ruben and Maria de Jesús Ramirez
Moises Salazar
Santa Niño de Atocha Parish
Dorothy Schatzman
Most Rev. Mark J. Seitz, D.D.
St. Pius X Parish
Allen and Martha Miles Stumbo
Tepeyac Institute
Mary M. Uhrig in memory of Henry T. Uhrig
Steve and Tracy Yellen and Family

**Friends** ($10,000 - $24,999)
Anonymous (2)
Mike and Vicki Adkins
Ana Elena Allen
Alva Alvarez
Thomas F. Astbury
Philip and Bette Azar Sr.
Lt. Col. Larry and Mary Baldwin
Fernando J. Barrueta
Philip J. Briganti
Brothers of the Poor of St. Francis
Mary E. Condon
Dr. and Mrs. Arturo and Martha Contreras
Luis E. and Gloria Cordero
Bridget Cormack
Margaret M. Davis
Gregory Y. and Susan Daw Family
Mark and Elizabeth Daw Family
Wade and Marsha Daw Family
Dr. Victor A. and Susan Diaz
Leo and Elsa Dominguez
El Paso Villa Maria
Susan Elias
Gilbert G. and Lupe Estrada
Rita Foster in memory of Timothy Foster
Dr. Jesús A. and Theresa Gomez
John Gordon
Thomas F. and Patricia S. Gorman
Mary Ann Haynes
Steve and Joy Helbing
Holy Spirit Parish
James Morgan and Celí Jellett
Joseph and Olga Keese
Calvinit and Geraldine Kessler
Knights of Columbus Texas State Council #7563
La Purisima Socorro Mission
Anthony Wt. and Margaret Laduca
Sofía C. Larkin
Jose D. and Maria Leyva
Julie Q. Loomis
Mario J. and Mabel Martinez
The Honorable Philip and Mayela Martinez
Daniel and Irma Miles
Most Holy Trinity Parish in memory of Bishop Metzger, Fr. O’Mahony and Celia Baeza†
Jaime and Estela Murga
Thomas J. † and Lucille Murphy
Frederick W. Nelan
Robert and Carolyn Niland
Our Lady of Fatima Parish
Our Lady of Mt. Carmel Parish
Our Lady of the Valley Parish
Luis A. and Carolina Perez
Travis and Berenice Petty
Everardo Rodriguezt
San Antonio de Padua Parish
Santa Lucia Parish
Santa Rosa de Lima Parish
Michael and Patricia Santamaria
Mary Carmen Sucedio
Mirtha Solis
Eduardo and Josefina Soto and Family
Manuel and Guadalupe Soto
Robert J. Sparks
St. Mark Parish
St. Mary Parish - Marfa
St. Matthew Catholic School
St. Pius X School in memory of Sister Jennifer Marxer and Rico Bancuast
St. Raphael Catholic Men’s Association
Robert and Guadalupe Storch
Sts. Peter and Paul Parish
Lionet “Wally” and Jane Thompson
John and Rosa Thorpe
John and Sandra Vandevens Jr.
Oscar and Martha Venegas
Jorge Vergen and Teresa Bustamante
Col. Thomas E. and Liilian Walser†
Faith Webbt
Michael and Connie Jensen Wilcezewski
Paul and Patricia Yetter

* Unless the Foundation has been notified of a planned gift, donors are not listed here.
† Deceased

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**Thank You for Leaving a Legacy**

Albert R. Haag, known by everyone as Al, was born on December 24, 1918 in Peoria, Illinois. He attended Notre Dame and graduated from Northwestern. In 1957, he moved to El Paso to found Haag Tractor Company, a dealership for the Caterpillar Corporation and later owned and operated Stepco, Inc. Al was always involved in the community. He served as Vice President for membership of the Sun Carnival Association, director of the Industrial Development Board of El Paso, Past President of Our Lady’s Youth Center, and an advisory board member for Loretto Academy and Hotel Dieu Hospital. He was active in the United Way of El Paso as well as the Rotary and Sierra Clubs, the El Paso Country Club and was a faithful member of Queen of Peace Catholic Church.

Al was married to his love, Betty, for fifty-seven years and before his death would bury his wife and three of his five children. His faith never faltered and he always had a smile on his face. Al was quiet generous and had a deep love and devotion for his Catholic faith and for the Eucharist. Following his death on May 2, 2016, the Catholic Foundation learned that Al had bequeathed $500,000 for the Retired Priest Appreciation Fund.

Blessed with personal and professional success, Al gave generously of his time, energy, and resources. The Catholic Foundation is grateful for Al’s generosity.

Consider making a legacy gift today to support the church, school, or charity of your choice. Remember the Foundation in your will.

---
Donors may create Named Funds with a gift of $10,000 or more over a five-year period. Named Funds benefit the parish, school or ministry of the donor’s choice. Donors establishing a Named Fund in the Foundation are members of the Bishop’s Legacy Circle.

Bishop’s Scholarship Fund
Anonymous Fund
Brothers of the Poor of St. Francis Fund
Michael and Clara Miles Fund
Most Rev. Mark J. Seitz Fund

Blessed Sacrament Parish Fund
Everardo R. Rodriguez Fund
John and Saundra Vandeven, Jr. Fund for Religious Formation

Casitas San Mateo Fund
Dr. Dionicio M. & Alice Alvarez Fund
Our Lady of Fatima Parish Fund

Cathedral High School Alumni Association Fund
Anonymous Fund
Cathedral High School Fund
Scanlan Foundation Fund

Cathedral High School Building Fund
Eduardo and Josefinia Soto Family Fund
Manuel and Guadalupe Soto Family Fund

Catholic Properties Fund
Jorge Vergen & Teresa Bustamante Fund

Christ the King Mission - Balmorhea Fund
Alva Alvarez Fund

Christ the Savior Parish Fund
John and Saundra Vandeven Jr. Fund for Religious Formation

Diocesan Migrant & Refugee Services Fund
Lily Reveles Gutierrez Fund

Diocesan Ministries Fund
Leroy and Rose Baeza Fund
Yaz and Rosalie Daw Fund
Carolyn Mora Fund

El Buen Pastor Mission Fund

El Paso Villa Maria Fund

Father Yermo High School Fund
Michael and Clara Miles Scholarship Fund

Filipino-American Community Fund
Anonymous Fund
St. Raphael Parish Fund

Foundation Unrestricted Fund
Anonymous Fund
Yaz Daw Family Fund
Henry and Ida Gallardo Fund
Thomas F. and Patricia Gorman Fund
Jon T. and Sheridan Hansen Fund
Steve and Joy Helbing Fund
Calvin and Geraldine Kessler Fund
Thomas and Lucille Murphy Fund
Luis A. and Carolina Perez Fund
Gerald A. Quinnan Fund
Dr. and Dr. Ruben G. and Maria de Jesus Ramirez Fund

Shaw and Jody Skinner Family Fund
Steve and Tracy Yellen Family Fund

Historic Missions Restoration Fund
Steve and Tracy Yellen Family Fund

Horizon Spirit Parish Fund

Immaculate Conception Parish Fund
Thomas F. Astbury Fund
Mr. and Mrs. Mario Martinez Fund

La Purisima Socorro Mission Historic Restoration Fund

La Purisima Socorro Mission Cemetery Fund

Lawrenzia Moreno Scholarship Fund for Loretto Academy

Little Flower Parish Fund

Loretto Academy Fund
Sofia Larkin Angel Fund
Michael and Clara Miles Scholarship Fund

Luz Ulrickson Scholarship Fund for Cathedral High School

Most Holy Trinity School Fund
Bishop Metzger, Father O’Mahony and Celia Baeza Fund

Mt. Carmel Cemetery Fund
Dr. Leopoldo and Delia Raschbaum Fund

Nancy Mendez Saucedo Scholarship Fund for Father Yermo Schools
James and Deborah Llewellyn Fund

Nazareth Hall Fund
Mr. and Mrs. Michael Santamaria Fund

On-Going Priestly Formation Fund
Anonymous Fund

Our Lady of Assumption Parish Fund

Our Lady of Mt. Carmel Parish Fund
Mirtha Solis Fund for Confirmation Program

Our Lady of Peace Parish - Alpine Fund
Leroy and Rose Baeza Fund
Leo and Elsa Dominguez Fund
Dorothy O. Perryman Fund
Shaw and Jody Skinner Family Fund

Our Lady of the Valley Parish Fund
Parish Communities Fund

Queen of Peace Parish Fund
Albert R. Haag Fund
Benjamin A. and Machelle Vaneciek Fund

Retired Priest Appreciation Fund
Frank and Barbara Ainsa Fund
Leroy and Rose Baeza Fund
Marshall and Julia Condon Fund - El Paso Community Foundation
Rev. James M. Coindreau Fund
Gilbert O. and Lupe Estrada Fund
Robert V. and Juanita S. Falvey Fund
Frank W. and Barbara Gorman Jr. Fund
Rollo R. & Doris Cursi Fund in honor of Rev. Richard Matty
Mercedes Guzman Fund in honor of the Hornedo Family
Albert R. Haag Fund
David and Angelica Lemaster Fund
Fred & Maria Loya and Family Fund in honor of Msgr. Francis J. Smith
Rudolph and Elvia Miles Fund
Carolyn Mora Fund
Moises Salazar Fund
Shaw and Jody Skinner Family Fund
St. Raphael Parish Fund
Benjamin A. and Machelle Vaneciek Fund
Oscar and Martha Venegas Fund
Paul and Patricia Yetter Fund

Rev. Msgr. Francis J. Smith Fund for St. Raphael School
St. Raphael Parish Fund

Sacred Heart Parish Fund

San Antonio de Padua Parish Fund
San Jose Parish Fund
San Judas Tadeo Parish Fund
Santa Lucia Parish Fund
Santa Rosa de Lima Parish - Pecos Fund
Santa Teresa de Jesus Parish - Presidio Fund
Santa Teresa de Jesus Parish - Presidio Fund
Leroy and Rose Baeza Fund
Jose D. Leyva Fund
Santa Teresita Mission - Buena Vista Fund
Clara Miles/Aranda Fund
Santo Niño de Atocha Parish Fund

Seminarian Education Endowment Fund
Anonymous Funds (3)
Mike and Vicki Adkins Fund
Leroy and Rose Baeza Fund
Lt. Col. Larry and Mary Baldwin Fund
John A. and Eppie Bayer Fund
Catholic Church Extension Society Fund
Marshall and Julia Condon Fund
El Paso Community Foundation
Gregory Y. Daw Family Fund
Mark and Elizabeth Daw Family Fund
Yaz Daw Family Fund in honor of Msgr. Francis J. Smith
Dr. J. Manuel and Maureen de la Rosa Fund
Manuel and Guadalupe de la Rosa Fund
Angela Delgado Fund
Dr. Victor and Susan Díaz Fund
Gilbert G. & Lupe Estrada Fund
Robert V. and Juanita S. Failey Fund
Rita Foster Fund
Andrew Gallardo Fund
Dr. and Dr. Jesus A. Gomez Fund
Rollo R. and Doris Gurss Fund
Jon T. and Sheridan Hansen Fund
James Morgan and Celí Jellett Fund
Knights of Columbus Texas State Council #78177 Fund
Anthony W. and Margaret Laduca Fund
David and Angelica Lemaster Fund
Isidro and Lisa Lopez Fund
Rudolph and Elvia Miles Fund
Ron and Cecilia Miles Mulvihill Fund
Our Lady of Guadalupe Apostolate Fund
Luis and Connie Perez Fund
Dr. Arthur and Irma Ramirez Fund
Yvonne Richardson Fund
Santo Niño de Atocha Parish Fund
Scanlan Foundation Fund
Dorothy A. Schatzman Fund
2nd Community Neocatechumen Our Lady of the Light Fund
Shaw and Jody Skinner Family Fund
St. Mark Parish Fund
St. Raphael Parish Fund
Sts. Peter and Paul Parish Fund
John and Rosa Thorpe Fund
Benjamin A. and Machelle Vaneczek Fund
Col. Thomas E. and Lillian Walters Fund
Paul and Patricia Yetter Fund for the Yaz Daw Family Fund in honor of Msgr. Francis J. Smith
Sisters Caroline and Cecilia Vasquez OSF Scholarship Fund for Our Lady of the Valley Parish

Soñador Scholarship Fund
Most Rev. Mark J. Seitz Fund
St. Gertrude Mission - Grandfalls Fund
St. Ignatius Parish Fund
St. John the Apostle Parish - Monahans Fund
St. Joseph Parish Fund
St. Joseph School Fund
Scanlan Foundation Fund
St. Joseph Mission - Ft. Davis Fund
Leroy and Rose Baeza Fund
St. Luke Parish Fund
Robert and Paulette Bowling III Fund
St. Mary Mission - Marathon Fund
St. Mary Parish - Marfa Fund
Leroy and Rose Baeza Fund
Leo Dominguez Fund
St. Matthew Parish Fund
Anonymous Fund
John Cordon Fund
James Morgan and Celí Jellett Fund
Julie Q. Loomis Fund
Robert J. Sparks Fund
Russell and Marty Vandenburg Fund
St. Matthew School Fund
Wade and Marsha Baeza Family Fund
Rita Foster in memory of Timothy Foster Fund
Dorothy A. Schatzman Fund
St. Patrick Cathedral Historic Preservation Fund
Anonymous Fund
Ana Elena Allen Fund
Philip and Bette Azar Jr. Fund
Marshall and Julia Condon Fund
Ei Paso Community Foundation
Mary E. Condon Fund
Dr. Arturo and Martha Contreras Fund
Bridget Cormack Fund
Paul and Suzanne Dipp Fund
Susan Elias Fund
Frank and Barbara Gorman Jr. Fund
Rollo R. and Doris Gurss Fund in honor of Rollo Gurss Jr. and Ginger Gurss Francis
Mary Ann Haynes Fund in memory of Zach T. Haynes and Paul Marie Haynes
San Pedro de Jesús Maldonado Memorial Fund
Philip and Mayela Martinez Fund
Daniel and Irma Miles Fund
Michael and Clara Miles Fund
Rudolph and Elvia Miles Fund
Carolyn Mora Fund
Ron and Cecilia Miles Mulvihill Fund
Robert and Carolyn Niland Fund
Luis A. and Connie Perez Fund
Dr. Arturo and Irma Ramirez Fund
Manuel and Guadalupe Soto Family Fund
Allen and Martha Miles Stumbo Fund
Lionel “Wally” and Jane Thomson Fund
John and Rosa Thorpe Fund
Michael and Connie Jensen Wilczewski Fund
Steve and Tracy Yellen Family Fund
St. Patrick Cathedral Parish Ministries Fund
Philip and Bette Azar Sr. Fund
Rollo R. and Doris Gurss Fund
Robert and Guadalupe Storch Fund
St. Patrick Cathedral School Fund
Robert and Guadalupe Storch Fund
Henry T. Uhrig Memorial Fund
St. Patrick Parish - Tuition Assistance Fund for St. Patrick Cathedral School
Rosa O. de la Rosa Memorial Fund
St. Paul the Apostle Parish Fund
St. Plus X Parish Fund
St. Plus X School Fund
Sister Jennifer Marxer and Rico Bañuelas Fund
St. Raphael Parish Fund
St. Raphael School Fund
Philip J. Briganti Fund
Robert V. and Juanita S. Failey Fund
St. Raphael Catholic Men’s Association Fund
St. Raphael Parish Fund
St. Stephen Deacon & Martyr Parish Fund
St. Thomas Aquinas Parish Fund
St. Thomas/St. Joseph Parish - Kermit Fund
St. Vincent de Paul Society Fund
Anonymous Fund
Tepeyac Institute Fund
Vocations Ministry Fund
Brothers of the Poor of St. Francis Fund
Carolyn Mora Fund
West Texas Ministries Fund
Joseph and Olga Keese III Fund
Shaw and Jody Skinner Family Fund
Ways To Give

One way to practice Stewardship is through gift planning. There are a number of ways to make a gift to the Church. Your particular circumstances will dictate which of these methods of giving may be right for you. To learn more, log-on to the Foundation website at www.elpasodiocesefoundation.org and click on How to Give or contact the Foundation at (915) 872-8412 for assistance in making the gift that is right for you.
The Progress Annual Appeal is the Bishop’s Appeal to nurture the spiritual growth of our Catholic community.

**10,127 DONORS**  **$2,184,096 PLEDGES**  **$1,971,203 COLLECTED**

**PROGRESS DISTRIBUTIONS TO DIOCESAN MINISTRIES IN 2016 - $1,500,000**

<table>
<thead>
<tr>
<th>Ministry</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Seminarian &amp; Diaconate Formation</td>
<td>$2,261</td>
</tr>
<tr>
<td>Permanent Diaconate Ministry</td>
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<tr>
<td>Vocations Ministry</td>
<td>$60,836</td>
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<tr>
<td>Education &amp; Formation</td>
<td></td>
</tr>
<tr>
<td>Education Office</td>
<td>$65,513</td>
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<tr>
<td>Religious Formation Ministry</td>
<td>$381,695</td>
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<tr>
<td>Tepeyac Institute</td>
<td>$200,511</td>
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<tr>
<td>Pastoral Outreach</td>
<td></td>
</tr>
<tr>
<td>Catholic Campus Ministry</td>
<td>$66,993</td>
</tr>
<tr>
<td>Catholic Counseling Services</td>
<td>$157,546</td>
</tr>
<tr>
<td>Diocesan Migrant &amp; Refugee Services</td>
<td>$87,697</td>
</tr>
<tr>
<td>Marriage &amp; Family Life Ministry</td>
<td>$22,196</td>
</tr>
<tr>
<td>Youth &amp; Young Adult Ministry</td>
<td>$67,166</td>
</tr>
<tr>
<td>Evangelization</td>
<td></td>
</tr>
<tr>
<td>Communications Office</td>
<td>$219,079</td>
</tr>
<tr>
<td>Peace &amp; Justice Ministry</td>
<td>$52,354</td>
</tr>
<tr>
<td>Tigua Native American Ministry</td>
<td>$28,369</td>
</tr>
<tr>
<td>West Texas Ministry</td>
<td>$20,498</td>
</tr>
<tr>
<td>Office of Worship</td>
<td>$10,000</td>
</tr>
</tbody>
</table>

**PROGRESS DISTRIBUTIONS**

![Graph showing Progress Distributions]

- **Seminarian & Diaconate Formation**: $420,383
- **Education and Lay Formation**: $347,719
- **Pastoral Outreach**: $401,598
- **Evangelization**: $330,300
- **Parish Share**: $120,580
The Bishop’s Appeal ensures that the Spirit brings about evangelization in the life of the Church and in the Church’s sharing of the Gospel with others.

Our diocese is blessed with an abundance of seminarians. Thanks to your generous donations to the Bishop’s Appeal, we are able to ensure that they receive quality formation and education as they become holy priests for the Diocese of El Paso.

<table>
<thead>
<tr>
<th>PARISHES REACHING THEIR PROGRESS GOAL AND RECEIVING PROGRESS DISTRIBUTIONS IN 2016 - $120,580</th>
</tr>
</thead>
<tbody>
<tr>
<td>Christ the King Balmorhea</td>
</tr>
<tr>
<td>Christ the Savior</td>
</tr>
<tr>
<td>Guardian Angel</td>
</tr>
<tr>
<td>Holy Family</td>
</tr>
<tr>
<td>Immaculate Conception</td>
</tr>
<tr>
<td>Immaculate Heart of Mary - Westway</td>
</tr>
<tr>
<td>Little Flower</td>
</tr>
<tr>
<td>Our Lady of Assumption</td>
</tr>
<tr>
<td>Our Lady of Peace Alpine</td>
</tr>
</tbody>
</table>

The Bishop’s Appeal ensures that we are able to continue the religious education of our children and train lay ministers for service in their parishes.
Grants

The Foundation prepares grant proposals on behalf of diocesan parishes, ministries, schools and related charities in the Diocese of El Paso. Grant revenue is given directly to the entities it is designated to support and is not reflected as income on the Foundation’s financial statements.

$819,638 RAISED

60% OF GRANTS APPROVED

GRANTS FOR MINISTRIES - $497,071

Catholic Campus Ministry - $25,000
Catholic Counseling Services, Inc. - $10,000
Chancery Office - $17,000
Communications Ministry - $30,000
Education Office - $5,000
Foundation - $13,660
Marriage & Family Life Ministry - $49,350
Peace & Justice Ministry - $25,000
Permanent Diaconate Office - $15,000
Religious Formation Ministry - $10,000
Seminarian Formation Program - $118,900
Tepeyac Institute - $57,750
Tigua Native American Ministry - $25,000
Vocations Ministry - $10,000
West Texas Ministry - $69,000
Youth and Young Adult Ministry - $16,411

The Marriage and Family Life Ministry strengthens families, provides resources and training for program ministers dealing with current family issues, and fosters the spiritual and personal growth of families through creative partnerships between Church and family. The ministry received $49,350 in grant funding in 2016.
GRANTS FOR PARISHES - $65,000

Christ the King Mission/Balmorhea - $10,000
El Buen Pastor - $1,500
Holy Family Parish - $5,400
Our Lady of Fatima Parish/Van Horn - $8,400
Our Lady of Guadalupe/Saragosa - $25,000
San Elceario Parish - $2,400
San Juan Diego Parish - $1,500
Santa Teresa Parish/Ft. Hancock - $5,400
Santa Teresa de Jesús Parish/Presidio - $5,400

GRANTS FOR RELATED CHARITIES - $5,000

Annunciation House - $5,000

GRANTS FOR SCHOOLS - $252,567

Cathedral High School - $40,000
Father Yermo Schools - $20,000
Most Holy Trinity School - $44,048
Our Lady of Assumption School - $73,625
Our Lady of the Valley School - $24,000
St. Joseph School - $3,000
St. Matthew School - $9,600
St. Patrick School - $14,000
St. Pius X School - $18,000
St. Raphael School - $6,294

Our Lady of Guadalupe Mission in the town of Saragosa received a $25,000 grant in 2016 to repair its roof.
Scholarships

The Foundation manages 87 separate endowment funds for charities, ministries, parishes, and schools. Of these, 23 funds are designated for Catholic schools with a combined value of $6,429,082. Each of El Paso’s Catholic schools has at least one endowed fund for scholarships. In the spring, the Foundation distributes 4% of the fund’s value to schools. Building our Catholic school endowment funds to our initial goal of $12 million will generate $480,000 annually to support Catholic education.

In 2016, the Foundation awarded $158,498 in financial aid to 72 Foundation Scholars attending El Paso’s Catholic Schools. Most of this scholarship aid ($110,582) was distributed from scholarship endowed funds, with the remainder ($47,916) coming from donations and a grant from the Hunt Family Foundation.

Our Scholarship Program complements the Office of Education’s Financial Aid Program that provides more than $250,000 a year in scholarship aid. Individual schools also provide financial aid to students from individual donations and school scholarship programs, and use tuition discounts for low-income students and families who have multiple children attending.
What is Stewardship?

Giving of our time to glorify God, engaging our talents in serving others with respect and sharing our treasure to bless others in the Body of Christ.

Stewardship

PRAY, SERVE, GIVE

The Foundation cultivates Stewardship as a way of life according to Gospel values and principles. We promote the principles of “Pray, Serve, Give” through training and materials for schools and parishes, and through our annual Foundation of Faith Dinner.

“As each one has received a gift, use it to serve one another as good stewards of God’s varied grace.”

(1PT 4:10)
THE FOUNDATION IS A GOOD STEWARD OF YOUR GIFTS

One of the hallmarks of the Diocese Foundation is its policy on investing.

• Complies with socially responsible investment guidelines established by United States Catholic Conference of Bishops
• Safeguards and grows assets of the Foundation
• Assets are separate from Diocese of El Paso
• Ensures proper Stewardship of resources

The Foundation extends its sincere thanks to all our donors for sharing your time, talent and treasure and for being good stewards of God’s gifts. We are committed to being good stewards of the gifts you entrust to us!

The Stewardship Program held the first Mass Attendance Count for the Diocese of El Paso in October 2016. St. Mark Parish on the eastside of El Paso reported the largest attendance with 7,460 individuals at Mass.
The 10th Annual Foundation of Faith Dinner, Grace Before Meals, featured keynote speaker Father Leo Patalinghug and was held on Thursday, September 22 at the El Paso Convention Center. The 2016 dinner presented the second annual Dei Gratia Award to Leroy and Rose Baeza for their generosity and support of churches in rural West Texas. The Dei Gratia Award, Latin for “By the Grace of God”, recognizes an individual, couple, or organization for their servant leadership, outstanding contribution to the Diocese of El Paso and the Catholic community, and their dedication to being good stewards of God’s grace.

Leroy and Rose Baeza (right) receive the Dei Gratia Award from Dr. and Mrs. Octavio and Rosario Licón.

Fr. Leo Patalinghug celebrated a Special Mass for Catholic school youth.
Statement of Financial Position

### ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash and cash equivalents</td>
<td>$758,451</td>
<td>$860,589</td>
</tr>
<tr>
<td>Short term investments</td>
<td>425,605</td>
<td>629,270</td>
</tr>
<tr>
<td>Promises to give</td>
<td>204,164</td>
<td>748,306</td>
</tr>
<tr>
<td>Less allowance for uncollectible promises to give</td>
<td>(468,090)</td>
<td></td>
</tr>
<tr>
<td>Prepaid expenses</td>
<td>1,250</td>
<td></td>
</tr>
<tr>
<td><strong>Total current assets</strong></td>
<td>1,388,220</td>
<td>1,771,325</td>
</tr>
<tr>
<td><strong>NON-CURRENT ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash surrender value of life insurance policies</td>
<td>40,067</td>
<td>34,401</td>
</tr>
<tr>
<td>Investments</td>
<td>12,322,322</td>
<td>11,123,743</td>
</tr>
<tr>
<td>Promises to give, net of present value discount</td>
<td>38,228</td>
<td>851,004</td>
</tr>
<tr>
<td>Property, plant, and equipment, net</td>
<td>1,240</td>
<td>2,177</td>
</tr>
<tr>
<td><strong>Total non-current assets</strong></td>
<td>12,401,857</td>
<td>12,011,325</td>
</tr>
<tr>
<td><strong>TOTAL ASSETS</strong></td>
<td>$13,790,077</td>
<td>$13,782,650</td>
</tr>
</tbody>
</table>

### LIABILITIES AND NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>CURRENT LIABILITIES</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Accounts payable</td>
<td>$18,844</td>
<td>$885,679</td>
</tr>
<tr>
<td>Progress parish participants payable</td>
<td>120,581</td>
<td></td>
</tr>
<tr>
<td>Grants payable</td>
<td>850,000</td>
<td></td>
</tr>
<tr>
<td>Accrued payroll</td>
<td>10,485</td>
<td>8,083</td>
</tr>
<tr>
<td><strong>Total current liabilities</strong></td>
<td>999,910</td>
<td>893,762</td>
</tr>
<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unrestricted</td>
<td>(252,917)</td>
<td>1,181,415</td>
</tr>
<tr>
<td>Temporarily restricted</td>
<td>3,782,057</td>
<td>2,367,536</td>
</tr>
<tr>
<td>Permanently Restricted</td>
<td>9,261,027</td>
<td>9,339,937</td>
</tr>
<tr>
<td><strong>Total net assets</strong></td>
<td>12,790,167</td>
<td>12,888,888</td>
</tr>
</tbody>
</table>

## Changes in Unrestricted Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Revenues, Gains and Support</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions - Progress Campaign</td>
<td>$2,219,000</td>
<td>$2,261,742</td>
</tr>
<tr>
<td>Contributions - Other</td>
<td>193,034</td>
<td>114,401</td>
</tr>
<tr>
<td>Grants Received</td>
<td>1,971</td>
<td></td>
</tr>
<tr>
<td>Fundraising</td>
<td>119,147</td>
<td>216,055</td>
</tr>
<tr>
<td>Investment Income</td>
<td>6,068</td>
<td>2,381</td>
</tr>
<tr>
<td>Realized gain (loss) on investments</td>
<td>(523)</td>
<td></td>
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<tr>
<td>Unrealized gain on investments</td>
<td>40,423</td>
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</tr>
<tr>
<td>Grant writing fee</td>
<td>48,661</td>
<td>20,000</td>
</tr>
<tr>
<td><strong>NET ASSETS RELEASED FROM RESTRICTIONS</strong></td>
<td>1,595,817</td>
<td>578,448</td>
</tr>
<tr>
<td><strong>Total revenue, gains and support</strong></td>
<td>4,221,627</td>
<td>3,194,998</td>
</tr>
</tbody>
</table>

### EXPENSES

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Distributions</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants to Ministries</td>
<td>$1,500,000</td>
<td>$1,350,000</td>
</tr>
<tr>
<td>Donor directed contributions</td>
<td>213,526</td>
<td>375,875</td>
</tr>
<tr>
<td>Progress share participants payments</td>
<td>120,581</td>
<td>209,936</td>
</tr>
<tr>
<td>Hunt Scholars program</td>
<td>44,021</td>
<td>41,783</td>
</tr>
<tr>
<td>Insurance premium expense</td>
<td>5,282</td>
<td>5,282</td>
</tr>
<tr>
<td>Natural Family Planning</td>
<td>23,513</td>
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<tr>
<td>Other distributions</td>
<td>110,702</td>
<td>95,568</td>
</tr>
<tr>
<td>Endowment distributions</td>
<td>473,321</td>
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</tr>
<tr>
<td><strong>Total distributions</strong></td>
<td>2,411,433</td>
<td>2,101,957</td>
</tr>
<tr>
<td><strong>Total expenses</strong></td>
<td>4,408,779</td>
<td>3,486,526</td>
</tr>
</tbody>
</table>

### Change in Unrestricted Net Assets

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>UNRESTRICTED NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>UNRESTRICTED NET ASSETS</strong></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

* Financial statements have been prepared internally by Foundation staff. Audited financial statements were prepared by Gibson Ruddock Patterson LLC and are available upon request.

* Financial statements do not include the $819,638 in grants prepared by the Foundation and awarded directly to diocesan parishes, ministries, schools and charities.

* Financial statements do not include $500,000 in life insurance gifts given to the Foundation.
Our Mission

The mission of the Foundation is to support the Diocese of El Paso by promoting Stewardship as a way of life and by generating resources of time, talent and treasure for diocesan parishes, schools and ministries.

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### TEMPORARILY RESTRICTED NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions-Seminarian Education</td>
<td>$-</td>
<td>$50</td>
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<tr>
<td>Other Contributions</td>
<td>1,326</td>
<td>3,502</td>
</tr>
<tr>
<td>Catholic Legacy Fund</td>
<td>36,131</td>
<td></td>
</tr>
<tr>
<td>Investment income</td>
<td>241,566</td>
<td>262,985</td>
</tr>
<tr>
<td>Realized gain on investments</td>
<td>(592,389)</td>
<td>(265,579)</td>
</tr>
<tr>
<td>Change in market value</td>
<td>1,247,344</td>
<td>(688,573)</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>(595,817)</td>
<td>(578,448)</td>
</tr>
</tbody>
</table>

**INCREASE (DECREASE) IN TEMPORARILY RESTRICTED NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>302,030</td>
<td>(708,774)</td>
</tr>
</tbody>
</table>

### PERMANENTLY RESTRICTED NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Catholic Legacy Fund contributions</td>
<td>$909,436</td>
<td>$387,538</td>
</tr>
<tr>
<td>Net assets released from restrictions</td>
<td>(1,000,000)</td>
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</table>

**INCREASE IN PERMANENTLY RESTRICTED NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>(90,564)</td>
<td>387,538</td>
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</tbody>
</table>

**CHANGE IN TOTAL NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$24,314</td>
<td>($612,764)</td>
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### CHANGE IN NET ASSETS

#### Unrestricted

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning Balance</td>
<td>$1,181,415</td>
<td>$1,472,943</td>
</tr>
<tr>
<td>Adjustment to beginning balance</td>
<td>(1,247,180)</td>
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</tr>
<tr>
<td>Progress Campaign increase (decrease) in net assets</td>
<td>(1,782,969)</td>
<td>(869,976)</td>
</tr>
<tr>
<td>Released from restriction</td>
<td>1,595,817</td>
<td>578,448</td>
</tr>
<tr>
<td>Total unrestricted</td>
<td>(252,917)</td>
<td>1,181,415</td>
</tr>
</tbody>
</table>

#### Temporarily and permanently restricted

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Beginning balance</td>
<td>$11,707,473</td>
<td>$12,028,709</td>
</tr>
<tr>
<td>Adjustment to beginning balance</td>
<td>1,124,145</td>
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</tr>
<tr>
<td>Catholic Legacy Fund increase (decrease) in net assets</td>
<td>896,521</td>
<td>(170,009)</td>
</tr>
<tr>
<td>Contributions</td>
<td>910,762</td>
<td>427,221</td>
</tr>
<tr>
<td>Released from restriction</td>
<td>(1,595,817)</td>
<td>(578,448)</td>
</tr>
<tr>
<td>Total temporarily and permanently restricted</td>
<td>13,043,084</td>
<td>11,707,473</td>
</tr>
</tbody>
</table>

**TOTAL NET ASSETS**

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>$12,790,167</td>
<td>$12,888,888</td>
</tr>
</tbody>
</table>